



# Objectives Sheet

## GRT 201 - Grants and Agreements Management

*Course Learning/Performance Objectives followed by enabling learning objectives*

<b>GRT 201.U01.01</b>	<b>Given reading materials, discuss historical and current laws applicable to grants and agreements.</b>
GRT 201.U01.01.01	Identify historical conditions leading up to the use and definition of assistance instruments.
GRT 201.U01.01.02	Describe current laws applicable to grants and agreements.
<b>GRT 201.U02.01</b>	<b>Given a scenario, select the most appropriate instrument (grant, agreement, other assistance document, or procurement contract) in accordance with applicable laws, regulations, and other appropriate references.</b>
GRT 201.U02.01.01	Identify the qualitative differences and similarities between assistance and acquisition , including their different purposes (support or stimulation of public purposes vs. acquiring goods and services for the direct benefit of the Government).
GRT 201.U02.01.02	Describe the differences among types of assistance and acquisition instruments.
GRT 201.U02.01.03	Describe the appropriate legal frameworks for assistance and acquisition instruments.
GRT 201.U02.01.04	Describe the significance of different sources of authorities and requirements (e.g., statutes, Executive orders, and regulations).
GRT 201.U02.01.05	Explain the grants officer's need for delegated statutory authority for assistance.
GRT 201.U02.01.06	Evaluate specific situations to decide whether to use a grant, agreement , or procurement action.
<b>GRT 201.U03.01</b>	<b>Given applicable Federal statutes, DoD regulations, and a scenario, determine the appropriate steps for a specific non-procurement instrument during the pre-award assistance process</b>
GRT 201.U03.01.01	Identify the program objectives
GRT 201.U03.01.02	Discuss fiscal law considerations
GRT 201.U03.01.03	Choose the correct instruments
GRT 201.U03.01.04	Determine requirements for competition
GRT 201.U03.01.05	Determine who may be eligible to compete
GRT 201.U03.01.06	Identify evaluation criteria
GRT 201.U03.01.07	Develop the technical evaluation process
GRT 201.U03.01.08	Establish the schedule and process for award
GRT 201.U03.01.09	Prepare instructions for applicants
GRT 201.U03.01.10	Prepare for publication of a program announcement
GRT 201.U03.01.11	Define the roles and responsibilities for evaluation and selection of potential recipient for award of a non-procurement instrument
<b>GRT 201.U04.01</b>	<b>Given applicable Federal statutes, DoD regulations, and scenario, determine the appropriate steps for a specific non-procurement instrument during the award phase</b>
GRT 201.U04.01.01	Determine the appropriate instrument
GRT 201.U04.01.02	Discuss the process for verifying recipient qualifications
GRT 201.U04.01.03	Perform a budget review and cost analysis
GRT 201.U04.01.04	Determine the terms and conditions with post-award implications
GRT 201.U04.01.05	Discuss delegation of post-award administration responsibilities
GRT 201.U04.01.06	Describe the process for making an award
GRT 201.U04.01.07	Discuss reporting information about awards
<b>GRT 201.U05.01</b>	<b>Given applicable Federal statutes, DoD regulations, and scenario, determine the appropriate steps for a specific non-procurement instrument during the post-award phase.</b>
GRT 201.U05.01.01	Discuss the role of the Business Advisor during the post-award phase.
GRT 201.U05.01.02	Discuss the cognizant Agency functions
GRT 201.U05.01.03	Discuss the post-award review and planning process
GRT 201.U05.01.04	Discuss the financial processes in support of the assistance program.
GRT 201.U05.01.05	Examine Government responsibilities for monitoring program reports.
GRT 201.U05.01.06	Discuss the procedures for invention and innovation disclosures.
GRT 201.U05.01.07	Discuss Government responsibilities for property administration.
GRT 201.U05.01.08	Discuss Government responsibilities for performing system reviews.
GRT 201.U05.01.09	Discuss Government responsibilities for functions related to indirect cost (IDC) rates.
GRT 201.U05.01.10	Discuss Government responsibilities for providing assistance in audit resolution
GRT 201.U05.01.11	Identify Remedies for Noncompliance and Termination - Reference sections 200.338 and 200.339 of 2 CFR part 220.
GRT 201.U05.01.12	Discuss Government responsibilities in managing the close-out process.



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<b>GRT 201.U06.01</b>	<b>Given an objective (Congressional, public benefit, or other) and request for Government support (money, technology, data, cost sharing, or other resources), justify the appropriate action for Government involvement (grant, agreement, Technology Investment Agreement (TIA), or other transaction).</b>
GRT 201.U06.01.01	Discuss the historical background, legal authorities, and DoD guidance for TIAs.
GRT 201.U06.01.02	Describe the characteristics of instruments other than grants, contracts, and cooperative agreements (i.e., "other transactions" or OTs).
GRT 201.U06.01.03	Explain the characteristics of TIAs and the authorities for use.
GRT 201.U06.01.04	Analyze situations for which TIAs are appropriate.
GRT 201.U06.01.05	Determine when to use an expenditure-based versus a fixed-support TIA.
GRT 201.U06.01.06	Identify the differences in flexibility between TIAs and other assistance instruments.
GRT 201.U06.01.07	Identify differences in preparing the announcement between TIAs and other assistance instruments.
GRT 201.U06.01.08	Identify differences in the pre-award business evaluation between TIAs and other assistance instruments.
GRT 201.U06.01.09	Determine differences in the award phase between TIAs and other assistance instruments.
GRT 201.U06.01.10	Determine differences in post-award administration between TIAs and other assistance instruments.